

AN UNCOMMON SENSE OF THE CONSUMER[™]

CONSUMER AND MEDIA INSIGHTS SURVEY

Q1 2014 – Q4 2014

NEWSPAPER TOPLINES



AUDIT STATEMENT FOR THE NIELSEN MEDIA RESEARCH CONSUMER AND MEDIA INSIGHTS SURVEY FOR THE YEAR ENDED DECEMBER 2014

The following is an audit statement for the Nielsen Media Research Consumer and Media Insights survey covering the period January to December 2014.

D & D Consultants have made independent verification of the readership estimates. We have also checked that the sample is nationally representative of New Zealanders aged 10 or older.

In addition, fieldwork checks have been undertaken, including a verification of Nielsen Media Research's own supervisor audits, the correct selection of households and respondents within these homes and coding. On the basis of the sampling, fieldwork and analysis checks conducted we are able to state that no significant problems exist in the Readership Report.

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Peter Danaher PhD D & D Consultants

Tracey Dagger PhD

D & D Consultants

D & D Consultants is the official auditor of the Nielsen Consumer and Media Insights Survey.

ANNOTATIONS

Release of Nielsen Consumer and Media Insights Survey. Q1 14 - Q4 14

EMBARGO:

Please note that this information is subject to an embargo - the figures must not be released into the public domain until midday on Friday 20 February 2015.

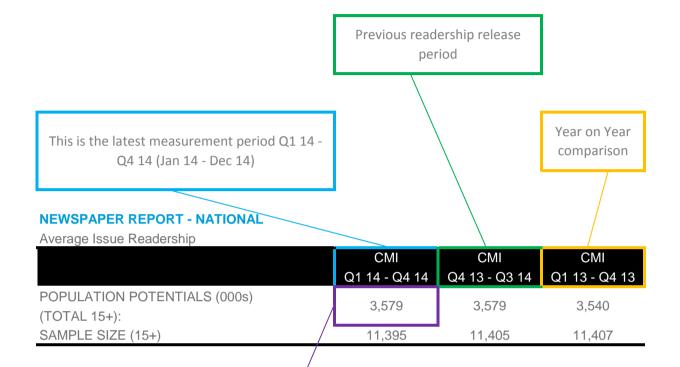
FURTHER INFORMATION:

If you have any questions regarding the Nielsen Consumer and Media Insights Survey report, please contact your Account Manager or the Nielsen Media Helpdesk 0800 457 226.

PUBLICATION CHANGES:

The Christchurch Star has moved to single masthead measurement. Toplines now show a single AIR figure, in place of separate figures for The Star Midweek and The Star Weekend.

HOW TO READ THIS DOCUMENT



DAILY NEWSPAPERS - METROPOLITAN

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
NEWSPAPER A	180	190	211
	5.0%	5.3%	6.0%
This figure is the amount of people in New Zealand over the age of 15. It tells us that there were 3.5 million people in New Zealand in the period Q1 14 - Q4 14 (Jan 14 - Dec 14)		people (180,000 15 that read a Newpaper A readership perio	the number of) over the age of typical issue of in the latest id Q1 14 - Q4 14 Dec 14).

*Average Issue Readership is sometimes described as the number of people who read a "typical issue" within the issue period. The average issue readership for newspapers is built using readership of days read over the past week.

For more information on these definitions please contact Nielsen.

YEAR ON YEAR COMPARATIVES Q1 14 - Q4 14

NEWSPAPER TOPLINES

NEWSPAPER REPORT - NATIONAL

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s) (TOTAL 15+):	3,579	3,579	3,540
SAMPLE SIZE (15+)	11,395	11,405	11,407

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE NZ HERALD	441	451	475
THE NZ HERALD	12.3%	12.6%	13.4%
WAIKATO TIMES	77	82	80
WAIKATO TIMES	2.2%	2.3%	2.3%
THE DOMINION POST	180	190	211
THE DOMINION POST	5.0%	5.3%	6.0%
THE PRESS	182	183	194
THE PRESS	5.1%	5.1%	5.5%
	90	86	94
OTAGO DAILY TIMES	2.5%	2.4%	2.7%

DAILY NEWSPAPERS - SUMMARY:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
ALL DAILIES	1,255	1,287	1,379
	35.1%	36.0%	39.0%
ALL METROPOLITANS	876	894	953
	24.5%	25.0%	26.9%
ALL REGIONAL DAILIES (INCL. WAIKATO	488	497	535
TIMES)	13.6%	13.9%	15.1%
ALL DAILIES (WEEKLY COVERAGE)	2,016	2,074	2,199
	56.3%	58.0%	62.1%
ALL METROPOLITANS (WEEKLY COVERAGE)	1,512	1,564	1,658
	42.3%	43.7%	46.8%
ALL REGIONAL DAILIES (INCL. WAIKATO	783	796	851
TIMES WEEKLY COVERAGE)	21.9%	22.2%	24.0%

WEEKLY NEWSPAPERS:

Average Issue Readership

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
SUNDAY NEWS	150	157	179
	4.2%	4.4%	5.1%
SUNDAY STAR TIMES	359	367	400
SUNDAT STAR TIMES	10.0%	10.2%	11.3%
HERALD ON SUNDAY	319	329	382
HERALD ON SUNDAT	8.9%	9.2%	10.8%
NATIONAL BUSINESS REVIEW	33	36	41
NATIONAL DUSINESS REVIEW	0.9%	1.0%	1.2%

FORTNIGHTLY NEWSPAPERS:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14 73	Q4 13 - Q3 14 72	Q1 13 - Q4 13 54
DAIRY NEWS	2.0%	2.0%	1.5%
RURAL NEWS	192	195	188
RURAL NEWS	5.4%	5.4%	5.3%
OTAGO SOUTHLAND FARMER	44	47	38
OTAGO SOUTHLAND FARMER	1.2%	1.3%	1.1%

MONTHLY NEWSPAPERS:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
CENTRAL DISTRICTS FARMER	43	34	28
	1.2%	1.0%	0.8%
WAIKATO TIMES FARMER	36	35	33
WARATO TIMESTARMER	1.0%	1.0%	0.9%

NEWSPAPER LIFTOUTS AND INSERTED MAGAZINES:

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
CANVAS (UNDUPLICATED)	320	347	413
CARVAS (ORDER EICATED)	8.9%	9.7%	11.7%
SUNDAY (UNDUPLICATED)	322	330	354
SUNDAT (UNDUPLICATED)	9.0%	9.2%	10.0%
TIMEOUT (UNDUPLICATED)	344	355	393
TIMEOUT (UNDOF LICATED)	9.6%	9.9%	11.1%
VIVA (UNDUPLICATED)	266	278	303
VIVA (UNDOFLICATED)	7.4%	7.8%	8.6%
YOUR WEEKEND (UNDUPLICATED)	356	384	395
FOOR WEEKEND (UNDOPLICATED)	10.0%	10.7%	11.2%
TRAVEL (UNDUPLICATED)	292	303	334
TRAVEL (UNDOPLICATED)	8.2%	8.5%	9.4%
THE BUSINESS (UNDUPLICATED)	297	318	343
THE BUSINESS (UNDOFLICATED)	8.3%	8.9%	9.7%
WAIKATO TIMES MOTORTIMES	44	48	55
(UNDUPLICATED)	1.2%	1.3%	1.5%
WEEKEND MAGAZINE (UNDUPLICATED)	341	356	415
WEEKEND WAGAZINE (UNDOFLICATED)	9.5%	9.9%	11.7%
LIVING (UNDUPLICATED)	257	266	307
EIVING (UNDOPEICATED)	7.2%	7.4%	8.7%
ELEMENT (UNDUPLICATED)	121	127	138
ELEWIENT (UNDOFLICATED)	3.4%	3.5%	3.9%
BITE (UNDUPLICATED)	210	214	220
	5.9%	6.0%	6.2%

NEWSPAPER REPORT - NORTHERN

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s) (TOTAL 15+):	1,936	1,936	1,911
SAMPLE SIZE (15+)	5,975	5,987	5,944

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE NZ HERALD	424	434	455
	21.9%	22.4%	23.8%
WAIKATO TIMES	77	82	80
WAIKATO TIVIES	4.0%	4.3%	4.2%
ALL REGIONAL DAILIES (EXCLUDING	99	96	112
WAIKATO TIMES)	5.1%	5.0%	5.9%

WEEKLY NEWSPAPERS:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	100	100	116
	5.1%	5.2%	6.1%
SUNDAY STAR TIMES	181	189	197
	9.3%	9.8%	10.3%
HERALD ON SUNDAY	299	306	355
	15.4%	15.8%	18.6%

NEWSPAPER REPORT - CENTRAL

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (TOTAL 15+):	784	784	779
SAMPLE SIZE (15+)	2,602	2,602	2,605

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership CMI CMI CMI Q1 14 - Q4 14 Q4 13 - Q3 14 Q1 13 - Q4 13 166 177 191 THE DOMINION POST 21.2% 24.6% 22.5% ALL REGIONAL DAILIES (EXCLUDING 155 156 172 WAIKATO TIMES) 19.7% 19.9% 22.1%

WEEKLY NEWSPAPERS:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	26	28	28
	3.4%	3.5%	3.6%
SUNDAY STAR TIMES	81	80	91
	10.3%	10.2%	11.7%

NEWSPAPER REPORT - SOUTHERN

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s) (TOTAL 15+):	859	859	850
SAMPLE SIZE (15+)	2,818	2,816	2,858

DAILY NEWSPAPERS - METROPOLITAN

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE PRESS	182	183	194
	21.2%	21.3%	22.8%
OTAGO DAILY TIMES	90	86	94
	10.4%	10.1%	11.0%
ALL REGIONAL DAILIES (EXCLUDING	158	163	173
WAIKATO TIMES)	18.4%	19.0%	20.3%

WEEKLY NEWSPAPERS:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	24	30	35
	2.8%	3.5%	4.1%
SUNDAY STAR TIMES	97	98	113
SUNDAT STAR TIMES	11.3%	11.4%	13.2%

NEWSPAPER REPORT - AUCKLAND

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s) (TOTAL 15+):	1,129	1,129	1,109
SAMPLE SIZE (15+)	3,387	3,383	3,360

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE NZ HERALD	310	314	322
	27.4%	27.9%	29.0%

WEEKLY NEWSPAPERS:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	68	69	78
	6.0%	6.1%	7.1%
SUNDAY STAR TIMES	133	140	145
SUNDAY STAR TIMES	11.8%	12.4%	13.1%
HERALD ON SUNDAY	215	221	252
HERALD ON SONDAT	19.1%	19.6%	22.7%

COMMUNITY NEWSPAPERS:

Average Issue Readership

Average issue Readership	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
FAIRFAX SUBURBAN GROUP (COMBINED	573	579	594
AIR)	50.8%	51.3%	53.6%
FAIRFAX SUBURBAN GROUP (WC)	688	699	725
	60.9%	61.9%	65.3%
RODNEY TIMES	40	37	32
	3.6%	3.2%	2.9%
AUCKLAND CITY HARBOUR NEWS	16	14	14
	1.4%	1.2%	1.3%
CENTRAL LEADER	83	80	97
	7.3%	7.1%	8.8%
EAST & BAYS COURIER	56	59	67
	5.0%	5.2%	6.0%
EASTERN COURIER	72	71	70
	6.4%	6.3%	6.3%
MANUKAU COURIER	141	141	132
	12.5%	12.5%	11.9%
NORTH HARBOUR NEWS	24	19	14
	2.1%	1.7%	1.3%
NOR-WEST NEWS	9	9	9
	0.8%	0.8%	0.8%
NORTH SHORE TIMES	91	100	112
	8.1%	8.8%	10.1%
PAPAKURA COURIER	53	54	48
	4.7%	4.8%	4.3%
WESTERN LEADER	105	99	102
	9.3%	8.8%	9.2%

NATIONAL FIGURES - AUCKLAND COMMUNITIES:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
FAIRFAX SUBURBAN GROUP (COMBINED	578	583	612
AIR)	16.2%	16.3%	17.3%
FAIRFAX SUBURBAN GROUP (WC)	694	704	743
FAIRFAA SUBURBAN GROUF (WC)	19.4%	19.7%	21.0%
RODNEY TIMES	61	62	61
KODNET TIMES	1.7%	1.7%	1.7%
FRANKLIN COUNTY NEWS	59	54	34
FRANKLIN COUNTTINEWS	1.7%	1.5%	1.0%
NOR-WEST NEWS	11	9	25
	0.3%	0.2%	0.7%

NEWSPAPER REPORT - HAMILTON

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s)	140	140	138
(TOTAL 15+):	1-10	1-10	130
SAMPLE SIZE (15+)	622	618	601

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE NZ HERALD	16	16	15
	11.7%	11.6%	10.8%
WAIKATO TIMES	41	41	43
WARATO TIMES	29.3%	29.5%	31.2%

WEEKLY NEWSPAPERS:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	5	4	7
	3.3%	2.8%	4.9%
SUNDAY STAR TIMES	12	9	10
	8.6%	6.3%	7.1%

COMMUNITY NEWSPAPERS:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
HAMILTON PRESS	66	68	76
	47.4%	48.5%	55.3%
HAMILTON NEWS	47	49	48
	33.5%	34.9%	34.7%



NEWSPAPER REPORT - WELLINGTON

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s) (TOTAL 15+):	321	321	319
SAMPLE SIZE (15+)	1,045	1,046	1,034

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE DOMINION POST	101	108	119
	31.5%	33.8%	37.4%

WEEKLY NEWSPAPERS:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	5	7	7
	1.6%	2.2%	2.2%
SUNDAY STAR TIMES	46	43	47
	14.2%	13.3%	14.6%

COMMUNITY NEWSPAPERS

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
CENTRAL COMMUNITY NEWSPAPERS (WC)	185	185	189
CENTRAL COMMONTET NEWSFAFERS (WC)	57.7%	57.6%	59.4%
THE HUTT NEWS	66	70	69
	20.6%	21.7%	21.7%
KAPI-MANA NEWS	42	40	38
	13.0%	12.5%	12.0%
UPPER HUTT LEADER	34	34	29
OFFER HOTT LEADER	10.6%	10.4%	9.0%
WELLINGTONIAN	64	64	71
WELLINGTONIAN	19.9%	19.9%	22.2%

NEWSPAPER REPORT - CHRISTCHURCH

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s)	314	314	311
(TOTAL 15+):	514	514	511
SAMPLE SIZE (15+)	1,144	1,140	1,173

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE PRESS	125	128	136
	39.9%	40.9%	43.6%

WEEKLY NEWSPAPERS

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	8	9	13
	2.7%	2.7%	4.3%
SUNDAY STAR TIMES	46	47	51
	14.7%	14.8%	16.5%

COMMUNITY NEWSPAPERS:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE STAR (AIR)	97		
	31.1%		
THE STAR (WC)	121		
	38.5%		
CHRISTCHURCH MAIL	126	133	135
CHRISTCHURCHWAIL	40.0%	42.4%	43.4%



NEWSPAPER REPORT - DUNEDIN

	CMI Q1 14 - Q4 14	CMI Q4 13 - Q3 14	CMI Q1 13 - Q4 13
POPULATION POTENTIALS (000s) (TOTAL 15+):	102	102	102
SAMPLE SIZE (15+)	417	416	410

DAILY NEWSPAPERS - METROPOLITAN:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
OTAGO DAILY TIMES	51	48	50
	50.6%	47.0%	48.8%

WEEKLY NEWSPAPERS:

Average Issue Readership

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
SUNDAY NEWS	2	2	4
	1.9%	1.5%	3.7%
SUNDAY STAR TIMES	14	13	12
	14.0%	12.9%	11.8%

COMMUNITY NEWSPAPERS:

	CMI	CMI	CMI
	Q1 14 - Q4 14	Q4 13 - Q3 14	Q1 13 - Q4 13
THE STAR (DUNEDIN)	53	53	51
	51.9%	51.9%	50.5%

ABOUT NIELSEN

Nielsen Holdings N.V. (NYSE: NLSN) is a global information and measurement company with leading market positions in marketing and consumer information, television and other media measurement, online intelligence and mobile measurement. Nielsen has a presence in approximately 100 countries, with headquarters in New York, USA and Diemen, the Netherlands.

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